

Applicant Information (Please fill out this application completely; blanks will delay the processing of your application)

FULL LEGAL NAME of Business Entity _____

Company TIN/EIN _____ Practice Revenue Last Year \$ _____

Year business established: _____ Year-to-Date Revenues: \$ _____ through ____/____/____

Type of Ownership:

☐ Sole Proprietorship ☐ Partnership ☐ Limited Liability Company ☐ Corporation ☐ Corporation/LLC to be formed ☐ Other _____

Business Address – Practice Location _____

Business Telephone Number _____ Business Fax Number _____

To help the government fight the funding of terrorism and money laundering activities, U.S. Federal law requires financial institutions to obtain, verify, and record information that identifies each person (individuals and businesses) who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Principal's Name _____

Home Address _____

Home Telephone Number _____ Home Fax Number _____

Mobile Telephone Number _____ E-Mail Address _____

Birth date (mm/dd/yy) _____ Degree _____ Received From _____

Social Security Number _____ License Number _____

How long have you owned this practice (years)? _____ How long have you been practicing (years)? _____

ADA/ME/AAHA Member # _____ Are you subject to non-compete or similar contract? ☐ YES ☐ NO

If Associating, where are you employed? _____

Are you a U.S. Citizen? ☐ YES ☐ NO If "NO," are you a U.S. Permanent Resident? ☐ YES ☐ NO

Who referred you to Group Financial Services? _____

Have you ever applied for credit under another name? ☐ YES ☐ NO If yes, what name? _____

Financing Request

Equipment \$ _____ Leasehold Improvements \$ _____

Working Capital \$ _____ Business Loan Refinance \$ _____

Practice Equity Loan \$ _____ Practice Acquisition \$ _____

TOTAL FINANCING REQUEST \$ _____

If this application is connected to another application, the name on that application is _____

and I am applying as a: ☐ Guarantor ☐ Co-Applicant (I understand I will be an additional Applicant.)

Application Information Please answer the following questions (Please attach details for each item marked Yes):	Yes	No
Are you currently on the Board of Directors or an executive officer of any Bank, Thrift or S&L?	<input type="checkbox"/>	<input type="checkbox"/>
Has you ever been convicted of a felony?	<input type="checkbox"/>	<input type="checkbox"/>
Have you or any firm in which you are/were a principal or guarantor ever declared bankruptcy or had a judgment against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever voluntarily surrendered or had a vehicle, appliance or any other item repossessed?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your tax returns currently being audited or contested?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever used or done business under any other name?	<input type="checkbox"/>	<input type="checkbox"/>
Do you own any other businesses that have debt obligations?	<input type="checkbox"/>	<input type="checkbox"/>
Are you a guarantor, co-maker or endorser on debt of any person or entity?	<input type="checkbox"/>	<input type="checkbox"/>
Are any assets pledged or debts secured?	<input type="checkbox"/>	<input type="checkbox"/>
Are any assets held in Trust?	<input type="checkbox"/>	<input type="checkbox"/>
Are any significant changes in income or expenses expected in the next 12 months?	<input type="checkbox"/>	<input type="checkbox"/>

Mail or fax all pages of this application to Group Financial Services

Certification and Authorization of Individual(s) to Release Information:

The undersigned person, individually and on behalf of the above Applicant (collectively the "Signer"), hereby represents to Group Financial Services, its subsidiaries and affiliates (collectively "GFS") that (a) all information provided to GFS in connection with this credit application, including, without limitation, tax returns, financial statements, accountants' statements and the information set forth above, is true and correct and (b) this credit application is made solely in connection with a commercial (and not a personal, family or household) transaction. Signer hereby authorizes GFS and any of its affiliates and potential or actual assignees to obtain any business and/or personal financial information, from time to time, including, without limitation, information from any consumer reporting agency, credit bureau or other reporting source regarding Signer's and/or Applicant's credit history, for purposes of (i) evaluating this application, (ii) monitoring any and all leases, loans and other financial transactions entered into as a result of this application, (iii) extending, renewing or amending any such lease, loan or other contract, and/or (iv) evaluating any request by Signer or Applicant for additional credit in the future. Signer hereby authorizes and instructs any consumer reporting agency, financial institution and other persons or entities possessing information about Signer and/or Applicant to furnish GFS with all such information in response to an inquiry from GFS and any of its affiliates and potential or actual assignees both now and at any time in the future. **You understand that you may apply for credit in your name alone, regardless of your marital status.**

ADA, AMA and AAHA will have no involvement in either the credit approval process or the terms of any lease, loan or other contract.

Signed _____

Date _____

Print Name _____

Title _____

Co-Applicants or Guarantors should each complete and sign a separate application.

FOR INTERNAL USE ONLY

Application made: ☐ By facsimile ☐ In person /mail ☐ By phone ☐ Via the Internet Date Application Received _____

Signature – GFS Representative _____

Date _____

Mail or fax all pages of this application to Group Financial Services